**PROJECT QUESTIONNAIRE FOR THE SET-UP OF INVESTMENT VEHICLES**

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INPUT FOR STRUCTURING A TAILORED SOLUTION

|  |  |
| --- | --- |
|  | Information about the Initiator |

**Name: (Please type here)**

**Company: (Please type here)**

**Address: (Please type here)**

**Phone: (Please type here)**

**Email: (Please type here)**

**WhatsApp: (Please type here)**

**Website: (Please type here)**

|  |  |
| --- | --- |
|  | Objective |

**The objective to be achieved/the solution(s) sought by the initiator**

Structuring holding as a fund / investment vehicle

Moving an existing offshore structure to onshore (e.g. Luxembourg, the Netherlands etc.).

Raising funding internationally (if any particular country, please indicate)

Other, please indicate:

|  |  |
| --- | --- |
|  | Legal status and preferences |

**Legal structure**

Mono-compartmental structure (a single sub-fund)

Umbrella structure with possibility of multiple sub-funds

Sub-funds to be rented out (“white labelling”) Yes No

Single asset vehicle

Master-Feeder structure (An on/offshore Master with a LU based Feeder)

**Name of the fund: (Please type here)**

**Number of initial sub-fund:** **(Please type here)**

**Applicable Law**

Specialized Investment Funds (SIF), according to Law dated 13th February 2007

Part II Funds, according to Law dated 17th December 2010

Reserved Alternative Investment Fund (RAIF), according to Law dated 23rd July 2016

Societe d’investissement en Capital a Risque (SICAR), according to Law dated 15th June 2004

**Legal structure**

SICAV

FCP

SICAF

**Intervening parties**

Promoter/Initiator: **(Please type here)**

Investment Manager: **(Please type here)**

Investment Advisor, if any: **(Please type here)**

Management Company: **(Please type here)**

Law firm: **(Please type here)**

Auditor: **(Please type here)**

Tax adviser: **(Please type here)**

Independent valuator, only if required: **(Please type here)**

|  |  |
| --- | --- |
|  | Registrar and types of the shares / units |

**Registrar activity**

* Estimated number of registered shareholders/unit holders: XX at start.
* Estimated number of registered shareholders/unit holders in total: XX-XX
* Geographical origin of the shareholders / unit holders (main expected countries) : XX

FATF

Non – FATF

* Origin of the seed capital: Seed
* Type of investors (estimation):

Retail investors **(Please type here number of investors or %)**

High net-worth individuals **(Please type here number of investors or %)**

Professional investors **(Please type here number of investors or %)**

Institutional investors **(Please type here number of investors or %)**

via Placing Agents **(Please type the names of these entities or %)**

via a Nominee account **(Please type here number of these entities or %)**

US Persons, if any **(Please type here number of investors or %)**

* Order transmission on the Registrar level:

Individual forwarding of subscription / redemption orders to the Registrar

General forwarding of capital stock orders by the Central agent (or eventually the Promoter)

**Characteristics of the shares / units**

* Type and number of shares / units:

Distribution - Number:

Capitalisation - Number:

Hedged - Number:

Non-hedged - Number:

Others – please specify: (Please type here)

* Currency of the shares/units:

Main currency: (Please type here)

Other currencies (Please type here)

* Listing of the shares / units (if applicable)

Luxembourg Stock Exchange (LSE)

Remark : The Listing on the Luxembourg Stock Exchange (LSE) of a SIF/SICAR structure is feasible but might induce extra costs and a complex operational set-up due to the eligibility problems of the shares.

|  |  |
| --- | --- |
|  | Description of the investment strategy |

* Investment strategy and objective:

(Please describe the investment policy or attach a presentation of the fund)

* Calculation of the Net Asset Value

Daily

Weekly

Bi-weekly

Monthly

Semi-annually

Annually

Other – please specify**:**

* Estimated Assets under management

|  |  |
| --- | --- |
| Seed capital | **(please type here)** |
| At the end of the initial subscription period | **(please type here)** |
| After one year | **(please type here)** |
| After three years | **(please type here)** |

* Type of targeted investments

Estimation in terms of total net assets under management

|  |  |
| --- | --- |
| Cash deposits | **XX,XX%** |
| Money market instruments | **XX,XX%** |
| Bonds | **XX,XX%** |
| Equities | **XX,XX%** |
| Derivative products (options, futures, ….) | **XX,XX%** |
| Third Party UCIs (Plain vanilla Funds, Hedge Funds, Private Equity Funds, …) | **XX,XX%** |
| Other Transferable securities | **XX,XX%** |
| Other – please specify**:** | **XX,XX%** |
| For non-UCITS Funds only (if main strategical focus) : |  |
| Private equity | **XX,XX%** |
| Real Estate (usually indirect investments via SPVs or SOPARFIs) | **XX,XX%** |

Category of investments

|  |  |
| --- | --- |
| New investments | **XX,XX%** |
| Contribution in kind of existing investments | **XX,XX%** |

* Geographical sector

Estimation in terms of total net assets under management

|  |  |
| --- | --- |
| Main OECD countries (Europe, USD, CAN, HK, Japan,…) | **XX,XX%** |
| Eastern Europe | **XX,XX%** |
| Central / South America | **XX,XX%** |
| Asia | **XX,XX%** |
| Other – please specify **: (Please type here)** | **XX,XX%** |
| Other – please specify **: (Please type here)** | **XX,XX%** |

* Portfolio description

|  |  |
| --- | --- |
| Estimated number of holdings in the portfolio | **(Please type here)** |
| Estimated number of portfolio transactions per year  (purchase / sale) | **(Please type here)** |
| Prices available on a traditional pricing system (Telekurs, Reuters, Bloomberg, etc…) | **(Please type here)** |

|  |  |
| --- | --- |
| Hedging techniques | **(Please type here)** |
| Short sales | **(Please type here)** |
| Securities lending | **(Please type here)** |
| Leverage for further investment purposes | **(Please type here)** |
| Bridge-financing solutions | **(Please type here)** |

|  |  |
| --- | --- |
|  | Special features |

**Performance fee calculation**

Performance fee calculation: **(Please type here)**

Other – please specify: **(Please type here)**

**Distribution channels**

Passporting in other countries (EU and other): **(Please list target countries)**

Specific language required for distribution in other countries: **(Please type here)**

Specific distribution channels (platforms, professional distributors bank networks,): **(Please type here)**

|  |
| --- |
| If you have any problems filling in this questionnaire, please contact us at [structuring@thales.lu](mailto:structuring@thales.lu). |